

AFRICAN BANK LIMITED

(Incorporated in the Republic of South Africa)

(Registered Bank)

(Registration No. 2014/176899/06)

Company code: ABKI

LEI: 2549008X8SL1B1J86F98

Bond code: ABJ06 ISIN: ZAG000207143

Bond code: ABJ07 ISIN: ZAG000207135

("African Bank")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted African Bank the listings of its R 240 000 000 Senior Unsecured Floating Rate Notes due 22 July 2027 (ABJ06) and its R 142 000 000 Senior Unsecured Floating Rate Notes due 22 July 2029 (ABJ07), under its R25,000,000,000 Domestic Medium Term Note Programme as documented in the Restated Programme Memorandum dated 28 March 2022 (the "Programme"), effective 22 July 2024.

Debt Security Code:	ABKJ06
ISIN:	ZAG000207143
Nominal Issued:	R 240 000 000.00
Interest Rate:	3 month JIBAR plus 236 basis points
Maturity Date:	22 July 2027

Debt Security Code:	ABKJ07
ISIN:	ZAG000207135
Nominal Issued:	R 142 000 000.00
Interest Rate:	3 month JIBAR plus 284 basis points
Maturity Date:	22 July 2029

THE BELOW SECTION IS APPLICABLE TO THE ABJ06 AND ABJ07 NOTES ABOVE:

Issue Date:	22 July 2024
Type of Debt Security:	Floating Rate Notes
Issue Price:	100% of the Nominal Amount
Interest Commencement Date:	22 July 2024
Interest Determination Date(s):	The first Interest Rate Determination Date is 17 July 2024 and thereafter the first Business Day of each Interest Period
First Interest Payment Date:	22 October 2024
Interest Payment Date(s):	The first Floating Interest Payment Date of 22 October 2024 (the First Floating Interest Payment Date) and thereafter 22 January, 22



	April, 22 July and 22 October in each year up to and including the Maturity Date or, if such day is not a Business Day, the Business Day on which the interest will be paid, as determined in accordance with the Applicable Business Day Convention
Last Day to Register:	By 17h00 on 11 January, 11 April, 11 July and 11 October, or if such day is not a Business Day, the Business Day preceding each Books Closed Period, in each year until the Maturity Date
Books Close:	12 January to 21 January, 12 April to 21 April, 12 July to 21 July and 12 October to 21 October (all dates inclusive) in each year until the Maturity Date
Business Day Convention:	Modified Following Business Day
Final Redemption Amount:	100% of the outstanding Nominal Amount
Other:	The pricing supplements do not contain additional terms and conditions to the terms and conditions as contained in the Programme
Summary of Additional Terms:	Not applicable
Programme Amount:	R 25 000 000 000.00
Total Notes in Issue Under Programme:	As at the Issue Date, the Issuer has issued Notes in the aggregate total Nominal Amount of R2 093 000 000.00 under the Programme.
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

19 July 2024

Debt sponsor
Rand Merchant Bank (a division of FirstRand Bank Limited)

