

**AFRICAN BANK LIMITED**

(Incorporated in the Republic of South Africa)

(Registered Bank)

(Registration No. 2014/176899/06)

Company code: ABKI

(the “Bank” or “African Bank”)

**DMTN PROGRAMME - UPDATE TO A DOCUMENT INCORPORATED BY REFERENCE**

Noteholders are referred to the announcement released on SENS today regarding the appointment of the permanent Chief Executive Officer, and are advised that the Officers’ Information, incorporated by reference in the programme memorandum relating to the African Bank R25 billion DMTN Programme, has been updated and will be available on the website of the Issuer ([www.africanbank.co.za](http://www.africanbank.co.za) under the “Investors” - “About Us” “Our Company”- “The Board” path in such website).

15 April 2021

Debt Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)