

African Bank Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2014/176855/06)  
Company code: ABLI  
LEI: 254900UUEMIK0XL5A056  
(the "Issuer")

## **PUBLICATION OF THE ZAR 25 000 000 000 DOMESTIC MEDIUM TERM NOTE PROGRAMME**

The Issuer wish to advise that approval has been obtained from the JSE Limited for the establishment of its ZAR 25 000 000 000 Domestic Medium Term Note Programme Memorandum dated 29 June 2023 (the "Programme"). The Programme is available for inspection at the registered office of the Issuer and can also be accessed on <https://www.africanbank.co.za/en/home/corporate-info-debt-investor-info>.

The Programme will also be made available for inspection on the JSE's website at [www.jse.co.za](http://www.jse.co.za).

The Issuer hereby advises further that the following documents incorporated by reference into the Programme Memorandum can also be accessed on <https://www.africanbank.co.za/en/home/corporate-info-debt-investor-info>:

- the Business Risk and Information Memorandum dated 29 June 2023 ("BRIM"); and
- the Director's Information Sheets, which detail the full names of the directors of the Issuer, the directors' declarations as required by the JSE Debt Listings Requirements and other required disclosures in relation to the directors.

In addition to the above, noteholders are advised that the following documents can be accessed on <https://www.africanbank.co.za/en/home/policies-and-legal-compliances/>:

- the Conflict of Interest Policy and the Policy on Selection and Nomination of Non-Executive Directors are available under the "Investors" – "Corporate Information" - "Policies and legal compliances".

30 June 2023

Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)